



Progressive Insurance And Mortgages.

❖ *A Service For Life Long Clients.*

LET'S DO BUSINESS

Determined to Provide A Life Long Service.....

Progressive Insurance & Mortgages

Contents:

- *Our Vision* 3
- *Our Aims* 3
- *Building On Our Strengths* 4
- *Working Together* 4
- *Crystal Clear* 5
- *Looking To The Future* 5
- *Our Services* 6
- *Our Promise* 7

Our Vision

To create an environment where financial services and guidance is readily available, reliable, understandable and available to employers and employees and the self employed at all times.

Our Aims

Today the need for financial security is as important as ever. This is why Progressive Insurance & Mortgages Specialise in all areas of Financial Planning. To achieve this, they have chosen to work with a well established and well respected company within the Financial Services Industry –

Intrinsic Financial Services Ltd

“The essence of Intrinsic is quality – it is the golden thread running through everything that we do. It will be the key to our success.” - **Lord Leitch**.

Having a first class product proposition is essential in today’s financial services market. Intrinsic’s is of the highest quality, with industry brands, products and services. These Products, Providers and Services are being continually developed and updated so as to grow with the needs of Clients.

We believe the current offer is a truly compelling package of products for our clients.

Building On Our Strengths

With an enthusiastic, proactive approach to all areas of our business, Progressive Insurance & Mortgages also offer a Consulting Service. This service gives client's access to Full Financial Guidance. So now we are better positioned to help turn objectives into reality.

We concentrate on attracting professional financial planners and constantly strive to improve our close working relationships with our business clients and Local Communities.

Working Together

As a locally based practice we understand the business approach adopted by local businesses and local community.

Our customer's needs are at the heart of our organisation and a key focus in all that we do.

Our commitment to the provision of well informed face to face advice is supported by our distribution network of experienced professionals who have the expertise to identify and match the right product to meet and satisfy our customers' individual requirements.

In a fast-changing environment we believe it is vital to work closely with our business partners and customers to ensure they receive professional financial advice for the future health and prosperity of the business.

Crystal Clear

Today, the emphasis for Progressive Insurance & Mortgages is on providing easy to understand solutions to (potential financial) concerns.

The need for financial security holds great importance:

- Have you got the right mortgage?
- Are you making adequate provision for our retirement?
- Is our income protected in case of illness or an accident?
- Are you getting the best value for our savings?

All important choices, but the answer is not always crystal clear.

Progressive Insurance & Mortgages have to hand a range of products that can be adapted to suit our customer's needs as and when their requirements change.

Looking To The Future

The customer has never been in a better position to make informed choices.

By combining the experience and support of Intrinsic, and the recruitment of quality financial advisers, Progressive Insurance & Mortgage has the confidence to make informed decisions for the benefit of their customers.

Well-crafted products, combined with professional face to face advice are the regulators that drive us forward.

Our Services

Key Man Protection

Partnership Protection

Top-Up Loans

Pensions

Mortgages

Re-mortgages

Life Cover

Income Protection

Critical Illness Cover

Unemployment Cover

Sickness and Accident

Buildings and Contents

Investments

Savings Plans

Private Medical Cover

Budgets

One to One appraisal of your overall financial situation.

Our Promise

To provide our clients with a high standard of friendly professional advice.

To provide our clients with a reliable one stop source of advice across a wide range of financial matters.

To provide, at our client request, a free annual review to ensure they stay on track with their financial goals.

To keep in touch with our clients on a regular basis - offering them peace of mind to ensure they stay in control of their financial affairs.

Committed to treating customers fairly.

Taking This Proposition Forward:

Progressive Insurance & Mortgages are located at:

13 Mill Street, Irvinestown, Co. Fermanagh, BT94 1GR.

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www.mortgagepound.co.uk : to browse more information.

info@mortgagepound.co.uk : for your email.

Progressive Insurance & Mortgages is an appointed representative of Intrinsic Financial Planning Limited and Intrinsic Mortgage Planning Limited, which is authorised and regulated by the Financial Services Authority.

Your home may be repossessed if you do not keep up repayments on your mortgage.